**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN538”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 16 August 2018.

**INSTRUMENT TYPE: CREDIT LINKED FLOATING RATE NOTE**

**Bond Code** CLN538

**Nominal Issued** R 50,000,000.00

**Issue Price** R 50,000,000.00

**Coupon** 9.508% (3 Month JIBAR as at 16 August 2018 of 7.008% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 August 2023

**Books Close Date(s)** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on5 February, 5 May, 5 August, 5 November

**Issue Date** 16 August 2018

**Date Convention** Following

**Interest Commencement Date** 16 August 2018

**First Interest Payment Date** 16 November 2018

**ISIN No.** ZAG000153453

**Additional Information** Senior Unsecured Floating Rate Note

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN538%20Pricing%20Supplement%2020180816.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN538%20Pricing%20Supplement%2020180816.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000